

## INVESTOR RECEIPT OF DOCUMENTS AND/OR WAIVER

MORTGAGE BROKER: \_\_\_\_\_ BORROWER: \_\_\_\_\_

PROJECT NAME: \_\_\_\_\_ LOAN AMOUNT: \_\_\_\_\_

INVESTOR NAME: \_\_\_\_\_

DOCUMENTS RECEIVED OR WAIVED BEFORE INVESTING IN THE LOAN (NATURAL PERSONS ONLY)

This is to certify that I/we received (or waived the right to receive) and was provided with an opportunity to review (or waived the right to review) the following prior to making a decision on the above loan:

(a) A copy of the promissory note.

☐ Received ☐ Waived

(b) A record of the history of payments on the note or a document signed by the seller and borrower stating the existing balance of the note.

☐ Received ☐ Waived

(c) The policy of title insurance for the original beneficiaries of the note.

☐ Received ☐ Waived

(d) The original appraisal of the property securing the note, if available.

☐ Received ☐ Waived

SIGNATURE REQUIRED:

Investor: \_\_\_\_\_ Investor: \_\_\_\_\_

Dated: \_\_\_\_\_ Dated: \_\_\_\_\_